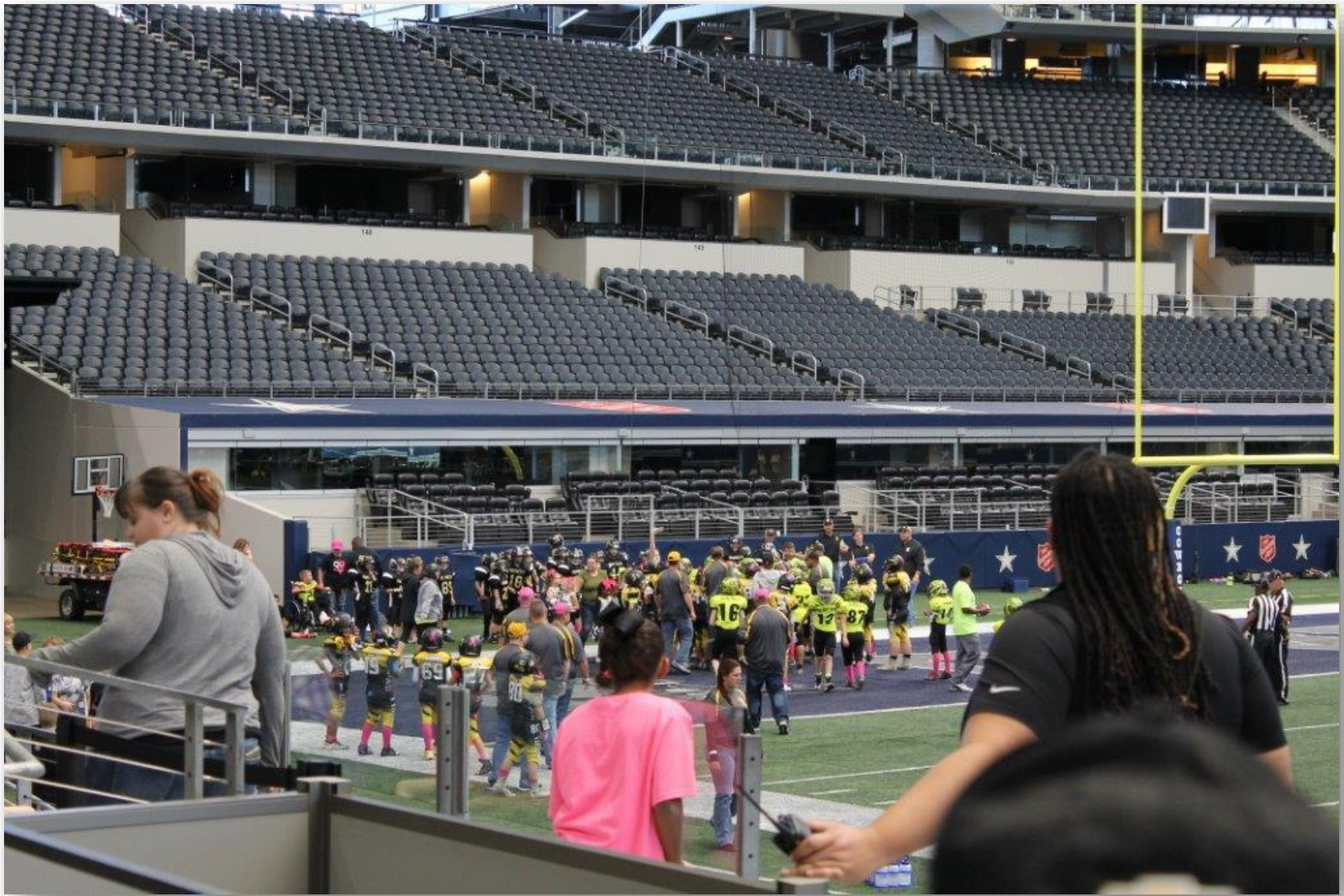


Oklahoma Developmental Disabilities Services Approved Statewide Transition Plan (STP)

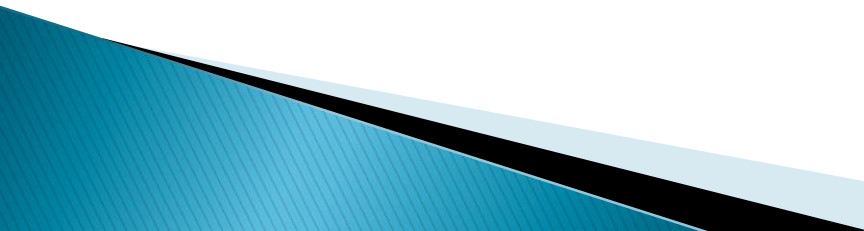
Ray Hester

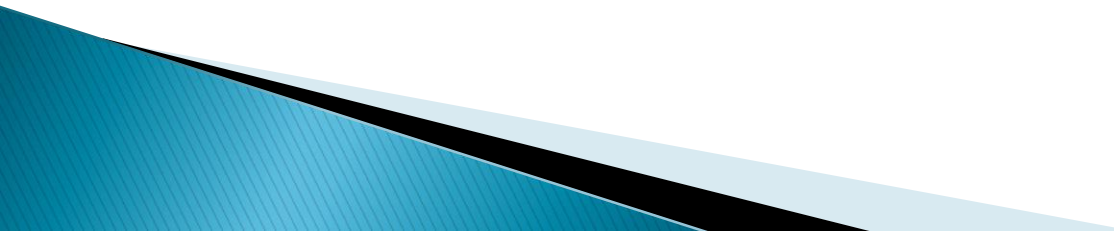
November 8th, 2017



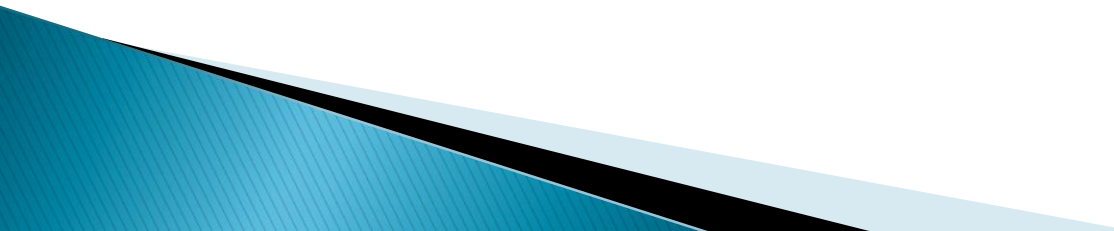


STP Requirements

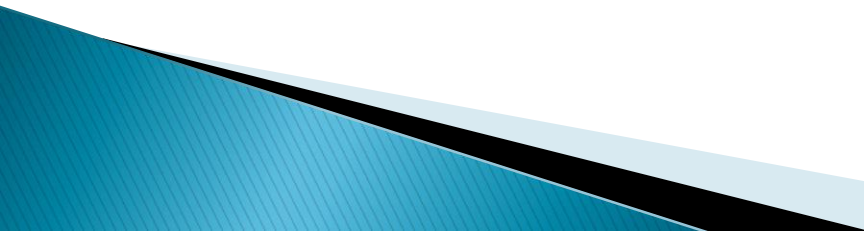
- ▶ Validated all settings serving individuals receiving Medicaid-funded HCBS. We included in the STP the outcomes of these activities and proposed remediation strategies to resolve any issues discovered through the site specific assessment and validation processes.
 - ▶ Outlined a detailed plan for identifying settings that are presumed to have institutional characteristics. We included a proposed process for evaluating these settings and preparing for submission to CMS for review under Heightened Scrutiny.
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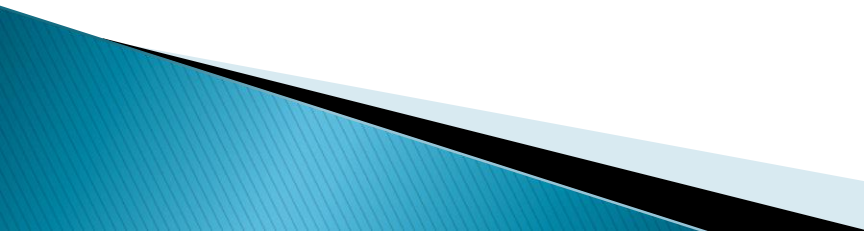
- ▶ Developed a process for communicating with beneficiaries that are currently receiving services in settings the state has determined will not come into compliance with the HCBS settings criteria by March 17, 2022.
 - ▶ Demonstrated that we have on going monitoring and quality assurance processes ensuring all settings providing HCBS continue to remain fully compliant with the rule in the future.
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Changes Requested by CMS

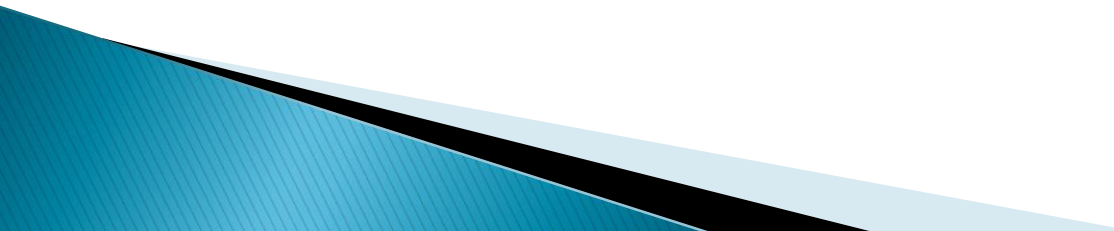
- ▶ Completed a comprehensive systematic review that included our assessment of the extent Oklahoma regulations, standards, policies, licensing requirements, and other provider requirements ensure settings are in compliance.
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HCBS Setting Assessment and Validation

- ▶ Clarified that the settings included in the STP represents separate settings: Specialized Foster Care, Daily Living Supports, Group Home Services, Adult Day, Supported Employment, Prevocational Services, and Agency Companion.
 - ▶ Affirmed confidence on the initial high compliance rates reported on provider surveys during the initial assessment process in 2015.
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- ▶ Added settings requirements to Performance Survey, which are validated by NCI and Ok Aim.
 - ▶ Confirmed the new case management assessment review tool includes questions pertaining to all of the HCBS settings criteria and clarified its use.
 - ▶ Clarified that even though the performance review is conducted at a provider agency level, the review includes all individual settings and locations in the review process and that all HCBS settings criteria are included during onsite visits.
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- ▶ Confirmed that all settings that group or cluster individuals for the purposes of receiving HCBS are assessed by the state for compliance.
 - ▶ Confirmed that the state is educating providers regarding their requirements for assuring access of beneficiaries to the broader community to avoid reverse integration being considered a sufficient strategy for community integration.
 - ▶ Provided specific details regarding the ongoing training and technical assistance the state has provided to personnel involved in monitoring ongoing setting compliance with the HCBS settings criteria.
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- ▶ Included detailed information how individuals will have informed choice among qualified providers and settings.
 - ▶ Included details that interim steps/milestones for the transition processes ensure individuals are identified and supported.
 - ▶ The settings requirements are fully incorporated in the performance survey and providers must be fully compliant with all the requirements.
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Contact Information

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