Oklahoma Developmental Disabilities Services
Approved Statewide Transition Plan (STP)

Ray Hester
November 8\textsuperscript{th}, 2017
STP Requirements

- Validated all settings serving individuals receiving Medicaid-funded HCBS. We included in the STP the outcomes of these activities and proposed remediation strategies to resolve any issues discovered through the site specific assessment and validation processes.

- Outlined a detailed plan for identifying settings that are presumed to have institutional characteristics. We included a proposed process for evaluating these settings and preparing for submission to CMS for review under Heightened Scrutiny.
- Developed a process for communicating with beneficiaries that are currently receiving services in settings the state has determined will not come into compliance with the HCBS settings criteria by March 17, 2022.

- Demonstrated that we have ongoing monitoring and quality assurance processes ensuring all settings providing HCBS continue to remain fully compliant with the rule in the future.
Completed a comprehensive systematic review that included our assessment of the extent Oklahoma regulations, standards, policies, licensing requirements, and other provider requirements ensure settings are in compliance.
Clarified that the settings included in the STP represents separate settings: Specialized Foster Care, Daily Living Supports, Group Home Services, Adult Day, Supported Employment, Prevocational Services, and Agency Companion.

Affirmed confidence on the initial high compliance rates reported on provider surveys during the initial assessment process in 2015.
• Added settings requirements to Performance Survey, which are validated by NCI and Ok Aim.

• Confirmed the new case management assessment review tool includes questions pertaining to all of the HCBS settings criteria and clarified its use.

• Clarified that even though the performance review is conducted at a provider agency level, the review includes all individual settings and locations in the review process and that all HCBS settings criteria are included during onsite visits.
confirmed that all settings that group or cluster individuals for the purposes of receiving HCBS are assessed by the state for compliance.

Confirmed that the state is educating providers regarding their requirements for assuring access of beneficiaries to the broader community to avoid reverse integration being considered a sufficient strategy for community integration.

Provided specific details regarding the ongoing training and technical assistance the state has provided to personnel involved in monitoring ongoing setting compliance with the HCBS settings criteria.
Included detailed information how individuals will have informed choice among qualified providers and settings.

Included details that interim steps/milestones for the transition processes ensure individuals are identified and supported.

The settings requirements are fully incorporated in the performance survey and providers must be fully compliant with all the requirements.
Contact Information

Ray Hester, Programs Administrator
Oklahoma Developmental Disabilities Services
Oklahoma State Capitol Complex
Sequoyah Bldg., 2nd Floor
P.O. Box 25352
Oklahoma City, OK 73125-0352
Office: 405-521-4968